

SECTION 37C - DEATH BENEFITS

Learning Area	Learning Outcomes By the end of the workshop, delegates will be able to:
Background	<ul style="list-style-type: none"> • Explain why S37C was introduced and its objectives. • Assess and design systems to enable trustees to make benefit allocations compliant with S37C. • Describe the implications for trustees of non-compliance or poor judgement in discretionary application.
Dependent definition	<ul style="list-style-type: none"> • Categorise and describe the full range of types of dependents.
Distribution and payment of death benefit	<ul style="list-style-type: none"> • Discuss the 3 duties of death benefit distribution. • Explain how to identify dependents. • Discuss different factors to be considered for distribution. • Identify the alternative types of payment prescribed and available. • Assess the processes of paying benefits to beneficiaries/dependents.
S37C overrides other laws	<ul style="list-style-type: none"> • Discuss how S37C overrides other laws. • Explores various scenarios.